



THE MAJESTIC PACKAGING CO. PVT. LTD.

CIN: U28992WB1976PTC030791

Registered Office:

Unit 9A, 9th Floor, Tirumala 22, 22 East Topsia Road, Kolkata 700046

(033) 22851919 | 40445509 | 46004686 • ho@khaitanpaper.com

Dated: 21.02.2022

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001

Target Company: Shradha Projects Limited

Dear Sir / Madam,

Ref: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").

Sub: Allotment of equity shares pursuant to Demerger of Arati Marketing Pvt Ltd.

With reference to the captioned matter, we would like to bring to your kind notice that we, The Majestic Packaging Company Private Limited, have been allotted 8,74,975 equity shares of the Target Company.

In this connection, please find enclosed herewith the requisite disclosure under Regulation 29(2) of the SEBI Takeover Regulations.

Thanking you
Yours faithfully

For The Majestic Packaging Company Private Limited
The Majestic Packaging Co. (P) Ltd.


Amit Kumar Jain
Director
DIN: 00038628

Director

(On behalf of self and others forming part of the Promoter Group of the Company)

Enclosed: As stated above.

CC:

To,
Shradha Projects Limited
Unit 9A, 9th Floor, Tirumala 22,
22, East Topsia Road,
Kolkata- 700046

Name of the Target Company (TC)	Shradha Projects Limited		
Name(s) of the acquirer, seller and Persons Acting in Concert (PAC) with them	Acquirer: The Majestic Packaging Co Private Limited PACs/ Other forming part of the Promoter Group: S K Khaitan HUF Bijay Kumar Khandelwal Draupti Devi Khaitan Shankar Lal Gupta Swapna Khaitan Shailesh Khaitan Nuwud Commercial (P) Limited		
Whether the acquirer, seller belongs to Promoter/Promoter group	Yes, the Acquirer and PACs form part of the Promoter / promoter group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Acquirer- 2963429 PACs- 1780020	38.42% 23.08%	38.42% 23.08%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	4743449	61.50%	61.50%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Acquirer- 874975 PACs- Nil	11.35% 0.00%	11.35% 0.00%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer.	--	--	--
e) Total (a+b+c+d)	874975	11.35%	11.35%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Acquirer- 3838404 PACs- 1780020	49.77% 23.08%	49.77% 23.08%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	5618424	72.85%	72.85%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Allotment of equity shares pursuant to demerger of Arati Marketing Pvt Ltd vide NCLT Order dated 12.01.2022.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares,	17.02.2022		



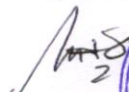
whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,71,24,140/- constituting 7712414 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 7,71,24,140/- constituting 7712414 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 7,71,24,140/- constituting 7712414 equity shares of Rs. 10/- each.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For The Majestic Packaging Company Private Limited


Amit Kumar Jain
Director
DIN: 00038628



(On behalf of self and others forming part of the Promoter Group of the Company)

Place: Kolkata
Date: 21.02.2022